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	2023		2022		
	1,938,597,573.62	100%	1,196,392,006.89	100%	62.04%
	1,929,246,622.86	99.52%	1,177,634,085.37	98.43%	63.82%
	9,350,950.76	0.48%	18,757,921.52	1.57%	-50.15%
	1,183,310,536.58	61.04%	959,856,944.10	80.23%	23.28%
	745,936,086.28	38.48%	217,777,141.27	18.20%	242.52%

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Fiber Array	FA			Fiber Array
400G/800G Pigtail	Pigtail			400/800G
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464g4296 >>BDC / 6005B28416540. 2434 0351600.5B28412540. 2430 449g4296 >>BDC / 6005B28416540. 2434 0

	7		5			
	29,647,573.18	0.76%	29,647,573.18	1.02%	-0.26%	
	[redacted]	1.94%	34,743,979.96	1.20%	0.74%	
	201,269,921.41	5.16%	81,146,254.27	1.20%		

180,800,000.00	6,400,000.00	2,725.00%

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	2023 12 31 42,527.42 13,500.00 15,000.00 1,155.06 , 12,872.36

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3W FUND MANAGEMENT LIMITED
Boyu Capital Investment Management Co., Limited
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			2023-047
	2023 10 18	2023 10 19	(http://www.cninfo.com.cn/) 2023-062
	2023 11 10	2023 11 13	(http://www.cninfo.com.cn/) 2023-066
	2023 12 01	2023 12 02	(http://www.cninfo.com.cn/) 2023-083

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			2,500		2022 11 28	2023 02 28			2.80%		17.5		0			
			5,500		2022 12 19	2023 02 28			3.00%		31.63		0			
			22,000		2022 10 11	2023 01 04			3.40%		174.19		0			
			6,000		2022 12 26	2023 03 31			3.20%		49.97		0			
			5,000		2023 02 06	2023 04 30			3.00%		35		0			
			2,0		202	202			3.1		16.		0			

			10,000		2023 03 28	2023 06 30			3.40%		87.56		0			
			1,000		2023 03 27	2023 04 30			3.30%		3.03		0			
			2,450		2023 03 03	2023 03 30			4.77%		8.64		0			
			2,550		2023 03 03	2023 03 31			1.40%		2.74		0			
			9,500		2023 05 15	2023 08 10			3.20%		72.46		0			

			3,000		2023 06 09	2023 09 08			3.15%		23.56		0			
			2,900		2023 04 14	2023 10 10			1.39%		19.77		0			
			3,100		2023 04 14	2023 10 11			4.72%		72.27		0			
			6,000		2023 04 14	2023 07 14			3.38%		50.86		0			
			3,500		2023 05 15	2023 08 09			3.38%		27.84		0			
			13,500		2023 06 16	2023 09 28			3.00%		115.4		0			

			6,000		2023 06 16	2023 09 08			3.00%		41.42		0			
			10,000		2023 07 03	2023 07 15			3.00%		10		0			
			11,000		2023 07 13	2023 10 10			2.38%		63.82		0			
			5,000		2023 07 14	2023 10 11			2.51%		30.62		0			
			5,000		2023 07 17	2023 10 17			2.79%		34.88		0			
			10,000		2023 08	2023 11			3.15%							

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	266,500	--	--	--	--	--	--	225.77	1,768.88	--	0	--	--	--

	10,800	8,100		18,900		
	0	10,125		10,125		
	36,322,822	3,014,947	2,950,875	36,386,894	--	--

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2021	2023 05 05	21.79	783,864	2023 05 09			2021 2023-033	2023 05 05
2021	2023 09 19	21.29	70,200	2023 09 21			2021 2023-058	2023 09 19

	2,273,836		2,273,836
	2,131,511		2,131,511
50	1,823,873		1,823,873
	1,799,664		1,799,664
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	2023 12 31	2023 1 1
	1,864,103,660.31	672,609,928.35
	436,196,239.15	882,344,698.63
	3,744,671.87	18,042,842.03
	424,667,739.87	304,936,235.03
	36,223,801.98	81,977,963.97
	3,876,594.79	3,142,207.68
	2,459,640.62	670,032.12
	255,648,280.04	186,444,661.27
	18,210,093.83	18,558,827.29
	3,045,130,722.46	2,168,727,396.37
	8,286,678.63	8,047,665.80
	616,493,648.04	592,051,358.46
	27,637,139.39	12,686,913.65

	6,330,606.75	6,094,137.26

	82,595,806.33	62,596,400.23
	143,255,785.64	122,715,858.99
	-58,903,676.23	-20,142,453.57
	545,468.92	1,535,839.07
	52,836,837.14	8,642,916.74
	16,448,040.80	12,289,707.83
“ ”	15,583,086.52	26,584,930.20
	239,012.83	594,322.68
“ - ”		
	1,196,239.15	2,344,698.63
“ - ”	-6,124,066.35	1,915,910.60
“ - ”	-16,553,510.65	-16,294,852.48
“ - ”	872,576.43	137,867.57
“ ”	862,065,392.48	450,587,714.85
	213,371.98	3,124,514.98
	21,291,304.92	2,561,386.31
“ ”	840,987,459.54	451,150,843.52
	111,108,412.28	46,215,561.14
“ ”	729,879,047.26	404,935,282.38

	200,436,649.22	159,349,362.76
	-167,907,428.66	-132,976,489.36
	5,839,624.22	-97,202.58
	823,439,524.10	126,969,118.02
	430,212,736.20	303,243,618.18
	1,253,652,260.30	430,212,736.20

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	2023		

	911,664.00				27,041,984.90								27,953,648.90	158,200,000.00	186,153,648.90
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								1,364,124.38					1,364,124.38		1,364,124.38
	394,886,777.00				1,073,376,168.12		-9,484,931.01	6,515,820.87	182,474,610.00		1,544,755,673.69		3,192,524,118.67	170,686,613.16	3,363,210,731.83

2023

										86,493.87		86,493.87
	911,664.00				27,041,985.50							27,953,649.50
1	911,664.00				18,206,458.56							19,118,122.56
2												
3					8,835,526.94							8,835,526.94
4												
									53,118,649.39	-250,498,137.89		-197,379,488.50
1									53,118,649.39	-53,118,649.39		
2										-197,379,488.50		-197,379,488.50
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2023

TFC TECHNOLOGY (SG) PTE. LTD.		—	53.33%
TFC Technology (Thailand) Co., LTD.		—	53.33%

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	11,880,877.67	1,111,713.20	12,992,590.87
	6,680,339.91	1,111,713.20	7,792,053.11

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	33,613.86	51,604.34
	1,827,668,650.75	672,558,324.01
	36,401,395.70	
	1,864,103,660.31	672,609,928.35
	104,760,388.71	14,225,778.84

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	436,196,239.15	882,344,698.63
	436,196,239.15	882,344,698.63
	436,196,239.15	882,344,698.63

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	3,744,671.87	18,042,842.03
	3,744,671.87	18,042,842.03

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	2,459,640.62	670,032.12
	2,459,640.62	670,032.12

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	95.93		.31		40.62	56.04		.92		.12
	3,016,495.93	100.00%	556,855.31	18.46%	2,459,640.62	1,559,056.04	100.00%	889,023.92	57.02%	670,032.12

556,855.31

	3,016,495.93	556,855.31	18.46%
	3,016,495.93	556,855.31	

	12	( )	( )	
2023 1 1	889,023.92			889,023.92
2023 1 1				
	-332,658.05			-332,658.05
	489.44			489.44
2023 12 31	556,855.31			556,855.31

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	889,023.92	-332,658.05			489.44	556,855.31
	889,023.92	-332,658.05			489.44	556,855.31

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	0.00	13,411,098.00
	17,118,743.16	4,250,866.72
	1,072,399.82	880,198.11
	18,950.85	16,664.46
	18,210,093.83	18,558,827.29

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2	-54,632.95	-661,674.37	1,803.28	-4,548.10	-80,640.02	-799,692.16
3.		22,121,510.91	94,941.08	8,400.76	4,013,359.11	26,238,211.86
1		21,990,315.25	94,941.08	8,400.76	4,013,359.11	26,107,016.20
2		131,195.66				131,195.66
4.	82,551,739.47	233,427,491.74	13,147,433.64	2,434,781.58	72,336,628.18	403,898,074.61
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1.	14,462,802.52	14,462,802.52
2.	8,798,227.69	8,798,227.69

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	5,748,132.75					5,748,132.75
	23,899,440.43					23,899,440.43
	29,647,573.18					29,647,573.18

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	757,314.04	416,919.72	348,233.90		825,999.86
	915,860.34		336,501.48		579,358.86
	307,207.65	180,590.56	240,988.87		246,809.34
	4,995,086.42	1,702,990.93	2,363,718.36		4,334,358.99

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	53,500,582.17	8,025,087.32	42,342,912.89	6,351,436.92
	46,253,519.85	6,938,027.98	30,556,088.57	4,583,413.27
	10,926,636.08	1,638,995.41	5,587,844.24	838,176.64
	7,348,317.50	1,102,247.61	8,130,426.93	1,219,564.04
	20,253,575.17	3,038,036.27		
	138,282,630.77	20,742,394.59	86,617,272.63	12,992,590.87

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	15,338,475.20	2,300,771.27	17,277,367.02	2,591,605.05
	19,318,043.42	2,897,706.54	22,435,566.48	3,365,334.99
	2,477,967.18	371,695.08	2,477,967.18	371,695.08
	1,164,458.34	174,668.75	2,344,698.63	351,704.79
	7,210,202.69	1,081,530.41	7,411,421.33	1,111,713.20
	45,509,146.83	6,826,372.05	51,947,020.64	7,792,053.11

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	1,643,967.29	1,668,472.89
	1,643,967.29	1,668,472.89

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	59,100,447.90		59,100,447.90	14,140,021.20		14,140,021.20
	29,834,259.79		29,834,259.79			
	88,934,707.69		88,934,707.69	14,140,021.20		14,140,021.20

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	36,401,395.70	36,401,395.70		1				
	36,401,395.70	36,401,395.70						

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1	83,444,384.73	33,864,544.11
1 2	35,514.29	81,302.40
2 3	351.81	241,145.65
3	228,210.49	5,776.90
	83,708,461.32	34,192,769.06

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1,619,027.66	3,077,452.93
1,619,027.66	3,077,452.93

10,656,164.95	4,133,213.85
1,153,713.39	4,592,376.42
11,809,878.34	8,725,590.27

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	1,040,954,339.01	21,495,193.03		1,062,449,532.04
	5,379,844.21	8,835,526.34	3,288,734.47	10,926,636.08
	1,046,334,183.22	30,330,719.37	3,288,734.47	1,073,376,168.12

21,495,193.03 18,206,458.56 3,288,734.47

8,835,526.34 3,288,734.47

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	1,929,246,622.86	882,375,485.37	1,177,634,085.37	569,550,660.12
	9,350,950.76	3,503,402.54	18,757,921.52	9,291,440.16
	1,938,597,573.62	885,878,887.91	1,196,392,006.89	578,842,100.28

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	1,938,597,573.62	885,878,887.91					1,938,597,573.62	885,878,887.91

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	38,999,433.05	31,513,069.83
	13,579,199.27	15,707,478.66
	7,879,945.25	
	7,782,960.41	4,925,470.12
	5,569,191.77	4,647,140.42
	1,890,628.71	614,300.84
	1,602,882.96	1,538,934.06
	1,136,517.79	563,639.23
	807,622.49	618,645.13
	316,584.71	441,190.51
	130,860.73	
	90,247.37	786,668.87
	2,809,731.82	1,239,862.56
	82,595,806.33	62,596,400.23

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	13,583,942.11	14,128,367.13
	1,660,524.84	1,443,591.61
	1,428,768.48	700,188.48
	[redacted]	[redacted]

[redacted]

	545,468.92	1,535,839.07
	-52,836,837.14	-8,642,916.74
	-7,103,767.86	-13,454,407.23
	491,459.85	419,031.33
	-58,903,676.23	-20,142,453.57

67

	16,160,593.11	12,054,723.60
	287,447.69	234,984.23

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	-6,456,724.40	590,856.05
	332,658.05	1,325,054.55
	-6,124,066.35	1,915,910.60

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	-16,553,510.65	-16,294,852.48
	-16,553,510.65	-16,294,852.48

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	568,000.00	460,513.00	568,000.00
	219,109.16		219,109.16
	83,073.34	78,977.16	83,073.34
	62,413.71		62,413.71
	21,291,304.92	2,561,386.31	21,291,304.92

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	119,823,897.06	48,201,468.55
	-8,715,484.78	-1,985,907.41
	111,108,412.28	46,215,561.14

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	52,836,837.14	8,642,916.74
	14,773,287.25	12,289,707.83
	356,795.24	124,514.98
	2,305,644.67	2,558,745.28
	70,272,564.30	23,615,884.83

	48,690,632.46	38,763,948.43
	36,401,395.70	
	1,456,950.45	
	719,329.59	539,490.17
	87,268,308.20	39,303,438.60

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	729,879,047.26	404,935,282.38
	22,677,577.00	14,378,941.88
	85,701,269.67	76,721,923.34
	2,390,451.33	3,020,705.95
	1,515,678.49	3,387,909.59
	2,363,718.36	2,604,121.81
“ ”	-872,576.43	-137,867.57
“ ”	20,247,204.29	2,021,896.14
“ ”	-2,410,392.50	-2,073,239.98
“ ”	-15,583,086.52	-26,584,930.20

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400G SR8 LENS	2,515,854.81	
400G/800G Pigtail	4,135,543.18	4,861,802.44
400G	2,561,912.50	
5G		421,720.62
800G		4,355,978.10
800G	1,472,730.68	
CPO-ELS	16,693,646.28	
H lens	1,974,655.85	
Lens Array	1,507,457.64	
OT SFP RX Lens5.0	1,269,363.58	
V-groove Lens M1	1,725,286.88	
		1,358,422.41
	12,639,071.70	8,516,460.15
100G		8,643,886.30
		498,673.47
	28,687,850.63	
	2,665,558.65	
		753,165.79
CPO	1,182,077.16	
	4,124,365.99	
		7,569,055.04

	1,081,981.79	
	18,296,706.64	9,117,030.82

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	0.00				0.00%	100.00%	
	16,913,090.97				0.00%	100.00%	

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	8,286,678.63	8,047,665.80
--	239,012.83	594,322.68
--	239,012.83	594,322.68

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	17,981,721.00					17,981,721.00	

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	346,234,546.18	1,592,363,027.44		1,938,597,573.62
	164,771,551.93	721,107,335.98		885,878,887.91

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1 1	431,173,805.38	297,643,805.21
1 2		157,997.02
	431,173,805.38	297,801,802.23

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	615,129,658.65		615,129,658.65	447,573,086.66		447,573,086.66
	8,286,678.63		8,286,678.63	8,047,665.80		8,047,665.80
	623,416,337.28		623,416,337.28	455,620,752.46		455,620,752.46

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	8,047,665.80				239,012.83						8,286,678.63	
	8,047,665.80				239,012.83						8,286,678.63	
	8,047,665.80				239,012.83						8,286,678.63	

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	1,850,618,589.00	[redacted]	1,034,706,363.03	714,884,101.40
[redacted]	37,294,979.33	26,967,937.63	31,596,129.75	19,760,169.09

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